



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

15 May 2015

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

Tasman Resources Ltd (**Tasman**) is undertaking a non-renounceable pro-rata rights offer to Tasman shareholders to raise up to (if fully subscribed) approximately \$1,402,822 (the **Offer**). The Offer is open to all Tasman shareholders who are on the register as at 5.00pm WST on 2 June 2015 (the **Record Date**) and who have a registered address in Australia or New Zealand. Under the Offer, Tasman will make an offer to all eligible shareholders of three (3) fully paid ordinary Tasman shares for every ten (10) fully paid ordinary Tasman shares held as at the Record Date, at a price of \$0.018 per share, together with one (1) free attaching Tasman option (TASO) for every one (1) share issued under the Offer (each to acquire one fully paid ordinary Tasman share at an exercise price of \$0.05 per share at any time up to and including 31 March 2018).

The anticipated Timetable for the Offer is as follows:

Offer announcement	15 May 2015
Lodgement of cleansing notice and Appendix 3B with ASX	27 May 2015
Notice sent to shareholders	28 May 2015
Ex date	29 May 2015
Record Date for determining entitlements	2 June 2015
Offer document despatched to eligible shareholders	5 June 2015
Closing date of the Offer	22 June 2015
Securities quoted on a deferred settlement basis	23 June 2015
Company notifies ASX of under subscriptions	25 June 2015
Despatch of holding statements	29 June 2015

A handwritten signature in black ink, appearing to read 'Gregory H Solomon', is written over a light yellow rectangular background.

Gregory H Solomon
Chairman