

Notice reference number: #0529.15.05

Notice date: 19/05/2015

What's this about?

Effective date: 19/12/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

XPD Soccer Gear Group Limited – Admission and Commencement of Official Quotation

Description

XPD Soccer Gear Group Limited ("Company") was admitted to the Official List of ASX Limited (ASX) on Tuesday, 19 May 2015.

Official quotation of the Company's securities will commence at 12.00pm noon Australian Eastern Standard Time (AEST) on Thursday, 21 May 2015. The Company has raised \$6,615,100 pursuant to the offer made under the prospectus dated 27 February 2015 and the supplementary prospectus dated 16 March 2015 issued by the Company by the issue of 33,075,500 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities:	383,075,500 fully paid ordinary shares
ASX Code:	XPD
Time:	12.00pm noon AEST
Date:	Thursday, 21 May 2015
ASX Trade Abbreviation:	XPD SOCCER
ISIN:	AU000000XPD7
Home Branch:	Sydney
Industry Classification:	2520 Consumer Durables & Apparel
Registered Office:	Level 1, Exchange Tower 530 Little Collins Street MELBOURNE VIC 3000 Telephone: (03) 9909 7412
Company Secretary:	Ting Jiang
Share Registry:	Boardroom Pty Limited Level 12, 225 George Street SYDNEY NSW 2000 Telephone (within Australia): 1300 737 760 Telephone (outside Australia): +61 (2) 9290 9600 Facsimile: 1300 653 459
Balance Date:	31 December.

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation	Victoria, Australia.
Dividend Policy:	See section 11.4 of the Company's prospectus dated 27 February 2015.
Activities:	Design, manufacture, market and distribute sportswear.
ASX Restricted Securities:	Nil

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 27 February 2015 and supplementary prospectus dated 16 March 2015.

Need more information?

For further details, please refer to the Company's prospectus dated 27 February 2015 and supplementary prospectus dated 16 March 2015.

Issued by
Ben Secrett

Contact Details
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