



# MARKET RELEASE

19 May 2015

XPD SOCCER GEAR GROUP LIMITED

PRE-QUOTATION DISCLOSURE

XPD Soccer Gear Group Limited (the “Company”) was admitted to the Official List of ASX Limited today Tuesday, 19 May 2015.

Official Quotation of the following securities will commence at 12.00pm noon AEST on Thursday, 21 May 2015.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Prospectus and Supplementary Prospectus.
5. Constitution.
6. The Company’s audited accounts for Jinjiang Chaoda Shoes and Garment Co Ltd for the financial years ended 31 December 2011, 31 December 2012 and 31 December 2013, and its reviewed accounts for the half year ended 30 June 2014.
7. The Company’s audited accounts for China Soccer Holdings Co Limited for the financial year ended 31 December 2014.
8. An updated pro-forma statement of financial position.
9. Corporate Governance Statement.

10. Securities trading policy.
11. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
12. The terms and conditions of options to be issued to BBY Limited.

Security Code: XPD

Ben Secrett  
**Senior Adviser, Listings Compliance (Perth)**