

## ASX RELEASE

20 May 2015

Company Announcements Office  
ASX Limited  
By Electronic Lodgement

### ASX Waiver from Listing Rule 10.13.3

Fortunis Resources Ltd (**Company**) advises that it has been granted a waiver from Listing Rule 10.13.3 by ASX Limited, to the extent necessary to permit the Company to issue up to 160,000 fully paid ordinary shares in the Company (**Related Party Securities**) under a re-compliance prospectus (**Prospectus**) to Mr Peter Alexander (and/or his nominees) later than 1 month after the date of shareholder approval. The waiver is conditional on the Related Party Securities being issued no later than the other securities to be issued under the Prospectus and otherwise on the same terms as approved by shareholders.

Yours faithfully

Darren Wates  
**DIRECTOR/COMPANY SECRETARY**