

21 May 2015

The Manager
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir,

REQUEST FOR TRADING HALT – IMAGE RESOURCES NL

In accordance with ASX Listing Rule 17.1, Image Resources NL (**Company**) requests an immediate halt in the trading of the Company's securities (**Halt**) pending the release of an announcement on funding discussions the Company is having.

The Company requests that the Halt end on the earlier of the commencement of normal trading on 25 May 2015, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the Halt should not be granted, nor of any other information necessary to inform the market about the Halt.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully



Dennis Wilkins
Company Secretary