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21 May 2015

Section 708A Cleansing Notice

Vimy Resources Limited ("Company") (ASX:VMY) has today issued 18,166,667 ordinary shares ("Shares") to a sophisticated investor, as outlined in the announcement released by the Company on 20 May 2015.

For the purposes of section 708A(6) of the Corporations Act ("Act") the Company advises that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and (8) of the Act to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board of Vimy Resources Limited.

A handwritten signature in black ink, appearing to read "S McBride".

Shane McBride
Company Secretary