



# MARKET RELEASE

22 May 2015

**Australian Finance Group Ltd**

## PRE-QUOTATION DISCLOSURE

Australian Finance Group Ltd was admitted to the Official List of ASX Limited on Friday, 22 May 2015.

Official Quotation of the Company's securities will commence on a deferred settlement basis at 12:00pm AEST (10:00am W.S.T.) on Friday, 22 May 2015.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of ordinary shares.
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A and Information Form and Checklist.
4. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
5. A statement from all the directors, in accordance with listing rule 1.2.5A, confirming that they have made enquiries and nothing has come to their attention to suggest that the economic entity is not continuing to earn profit from continuing operations up to the date of the application for admission to the official list.

6. The Company's audited accounts for the full years ended 30 June 2012, 30 June 2013, 30 June 2014 and its reviewed accounts for the half year ended 31 December 2014
7. The full terms and conditions of the short and long term incentive plans.
8. Details of the final number of performance rights to be issued to the Managing Director and Executive Director.
9. The full terms and conditions of the dividend reinvestment plan.
10. The Company's securities trading policy.
11. Constitution.
12. A statement which contains the following information, in relation to any funds raised pursuant to the Bookbuild (as defined in the Prospectus):
  - 13.1 the number of securities issued under the bookbuild and the price at which they have been issued;
  - 13.2 if a material number of securities have been taken up by a person or persons who are promoters or related parties of the applicant, the number of securities taken up by them;
  - 13.3 any concessionary fee or other arrangements entered into which have had the result that the effective issue price paid by some allottees differs materially from the bookbuild price announced by the applicant;
  - 13.4 any arrangements entered into which have had the result that some allottees receive a material benefit for agreeing to participate in the bookbuild at the bookbuild price announced by the applicant and which is not received by other allottees; and
  - 13.5 any arrangements entered into with associates of the applicant or the bookrunner to avoid a shortfall, or the appearance of a shortfall, in the bookbuild.

Security Code: AFG

Dale Allen  
Senior Adviser, Listings Compliance (Perth)