

22 May 2015

AFG TO COMMENCE TRADING ON THE AUSTRALIAN SECURITIES EXCHANGE

Australian Finance Group (ASX: AFG) (AFG), is pleased to announce it has been admitted to the Official List of the Australian Securities Exchange (ASX) and that its ordinary shares will commence trading on a deferred settlement basis at 10.00am (WST) today. AFG shares are expected to commence trading on the ASX on a normal settlement basis on 26 May 2015.

AFG Managing Director Mr Brett McKeon said the demand for AFG shares during the Initial Public Offer process had been well received and he welcomed new shareholders to the company.

"I would like to thank shareholders for their investment in the future of AFG and for the trust they have put in AFG management and staff," Mr McKeon said.

"We have been very happy with the calibre and quality of shareholders we have attracted during the IPO process and we are particularly pleased to welcome many brokers and staff to the register following the strong support shown through the Priority Offer.

"We believe we are in a strong position to build on the strengths of our core wholesale mortgage broking business and to expand our offering of AFG products.

"We start life as a listed company in a strong financial position and a very positive outlook. We are confident of delivering long term returns to our shareholders."

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