



## CAPITAL RAISING CLARIFICATION

ASX ANNOUNCEMENT

22 May 2015

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**Metallum Limited (ASX: MNE)** notes that an error appeared in the announcement made earlier today in relation to the Company's proposed Priority Option Offer to MNEOB Option holders. The Company advises that the proposed issue price for each Priority Option is \$0.002 and not \$0.001.

The Company confirms it will hold a general meeting of shareholders on or around 16 July 2015 to seek various shareholder approvals for its capital raising initiatives.

For more information visit the Metallum website at [www.metallum.com.au](http://www.metallum.com.au) or contact:

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## **About Metallum Limited**

Metallum Limited (ASX: MNE) is an Australian-based company that acquires and develops copper and gold projects around the world with a focus on Chile. The Company has an interest in the highly prospective, high grade El Roble Copper Project in Region III of Chile, targeting IOCG-style copper and gold mineralisation. The Company is focused on achieving growth and shareholder value through the development of near-term, small-scale mining operations at El Roble which will enable self-funded growth into the future. El Roble is ideally located 25km from the port of Caldera and within 80km of two copper toll treatment plants within the world class Atacama IOCG region, which has a history of high-grade copper production. The Company has commenced trucking copper-bearing material from the Panga mine at El Roble for processing at a nearby plant.

Metallum Limited also has an interest in the Comval Copper Project in the Philippines, and its Australian-based project, Teutonic, which is prospective for gold and base metals.

Metallum Limited has a strong Board and management team with considerable technical, commercial and corporate experience in the resources sector.