

MARKET RELEASE

25 May 2015

WHL Energy Limited

TRADING HALT

The securities of WHL Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 27 May 2015 or when the announcement is released to the market.

Security Code: WHN

Ben Secrett
Senior Adviser, Listings Compliance (Perth)



WHL Energy Ltd

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25 May 2015

Mr James Rowe Manager, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40 Central Park, 152-158 St George's Terrace Perth WA 6000

Dear Mr Rowe

The directors of WHL Energy Limited hereby request a trading halt of the company's securities.

The reason for the request is due to an announcement relating to funding.

The trading halt is requested until an announcement is made to the market which is expected prior to the opening of trading on Wednesday 27 May 2015.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Ian Hobson

Company Secretary