



ENERGY WORLD CORPORATION LTD.

9A Seaforth Crescent,
Seaforth NSW 2092, Australia.

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25 May 2015

The Manager
ASX Company Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Updated Offer timetable for non-renounceable pro rata issue of Convertible Notes

Reference is made to the ASX announcement by Energy World Corporation Ltd (ABN 34 009 124 994) (ASX: EWC) (**Company**) on 21 May 2015 regarding the extension of the exposure period for the prospectus dated 15 May 2015 (**Prospectus**).

The Company notes that an updated Offer timetable, including details of the record date for determining entitlements to participate in the Offer, will be included as part of the replacement prospectus to be lodged with ASIC. The Company is currently working towards lodging a replacement prospectus as soon as possible.

Yours sincerely

Ian Jordan
Director and Company Secretary

REGISTERED OFFICE ADDRESS

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