



Southern Crown Resources Limited
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25th May 2015

ASX Announcement

By e-lodgement

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the placement announced by Southern Crown Resources Ltd ("Southern Crown" or the "Company") (**ASX:SWR**) on 29th April 2015, the Company provides the following information. Of the 10.75 million shares being issued, 6,450,222 are issued under the Company's Listing Rule 7.1 capacity and 4,299,778 are issued under the Company's Listing Rule 7.1A capacity.

The Company provides the following information as required under ASX Listing Rule 3.10.5A:

- a) The dilution to existing shareholders as a result of the issue:
 - (i) Under Listing Rule 7.1 is 13.0%; and
 - (ii) Under Listing Rule 7.1A is 7.0%,being a total dilution to existing shareholders as a result of the placement of 20.0%.
- b) The Company is issuing shares by way of placement under Listing Rule 7.1A as it was considered to be a more efficient and expedient method for raising the funds to achieve its stated objectives. The placement did not expose the Company to market volatility that may have been experienced over a more protracted process;
- c) No underwriting arrangements were in place for the placement.
- d) A placement fee has been paid to Foster Stockbroking in the amount of \$19,350.

Yours sincerely

ADRIAN HILL
COMPANY SECRETARY
SOUTHERN CROWN RESOURCES LIMITED