

# Continuation Investments Limited

26 May 2015

Manager of Company Announcements  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

*By E-Lodgement*

## Placement

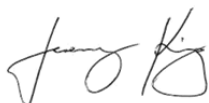
Continuation Investments Ltd (ASX:COT) advises that it intends to raise up to A\$600,000 (before costs) via a share placement of up to 7,500,000 fully paid ordinary shares at \$0.08 per share to professional and sophisticated investors (**Placement**).

The Placement will be conducted in two tranches with the first tranche raising A\$397,308 through the issue of 4,966,344 fully paid ordinary shares and anticipated to close on or around 28 May 2015. The Company will utilise its 15% placement capacity and 10% additional placement capacity in issuing the tranche 1 placement shares.

Shareholder approval will be sought for the issue of tranche 2 placement shares, being up to 2,533,656 fully paid ordinary shares at an issue price of \$0.08 per share to raise up to \$202,692, at the Company's EGM on 2 June, 2015.

Funds raised will be used for working capital, and to allow assessment and funding of further investment opportunities.

**For and on behalf of the Board**



**Jeremy King**  
Chairman