



27 May 2015

Australian Securities Exchange Limited

AU\$2.024 MILLION ADDITIONAL SECURITY PLACED INTO DEPOSIT AS SECURITY AGAINST FINANCE FACILITY

Aditya Birla Minerals Limited (the Company) advises that the Company has placed an additional security deposit of AU\$2.024 million with the bank to comply with the terms of existing financing facilities.

As informed to the market on 22 December 2014, bank guarantees to the value of \$50 million have been provided to Government authorities and to various long term suppliers of the Company and its subsidiaries ("the Group") under the existing financing facilities.

Pursuant to the terms of the existing finance facilities, when the value of the current assets and inventories excluding cash ("Assets") of the Group falls below the facility limit utilised (currently AUD50 million), any shortfall between the value of Assets and the amount of the facility limit utilised, should be placed into a security deposit.

In compliance with these terms, with this additional security deposit of AU\$2.024 million, the Company has placed a total of AU\$21.047 million into interest bearing security deposit with the bank with a maturity date of 30 June 2015.

For further information please contact:

Aditya Birla Minerals Limited

Neel Patnaik – Chief Executive Officer

Shanti Dugar – Chief Financial Officer

Peter Torre - Company Secretary

Telephone +61 8 9366 8800

Facsimile: +61 8 9366 8805

Email: investorrelations@adityabirla.com.au

Aditya Birla Minerals Limited

ABN: 37 103 515 037

Level 3, Septimus Roe Square, 256 Adelaide Terrace, Perth WA 6000

P O Box 3074, 256 Adelaide Terrace, Perth WA 6832 AUSTRALIA

Telephone: +61 8 9366-8800 Fax: +61 8 9366-8805