

ASX Release

27 May 2015

**DIRECTORS**

Mr Martin Blakeman  
Executive Chairman

Mr Andrew Richards  
Executive Director

Mr Chris Watts  
Non-Executive Director

Mr Will Dix  
Chief Executive Officer

**COMPANY SECRETARY**

Mr Chris Watts

**PRINCIPAL PLACE OF BUSINESS AND  
REGISTERED OFFICE**

Suite 5 / 2 Centro Avenue  
SUBIACO, WA 6008

**CONTACT DETAILS**

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**Newera Completes Capital Raising**

Newera Resources Ltd ("Newera" or the "Company") is pleased to announce that it has firm commitments in place for the placement of 1,375,000,000 fully paid ordinary shares at \$0.002 per share to raise \$2.75m ("Placement"). This is in addition to the previously announced \$1.25m convertible loan facility entered into on 24 March 2015 which are convertible into shares at the same time and same price as the Placement.

DJ Carmichael Pty Ltd ("DJC") acted as the lead manager to the Placement. The Placement attracted a 6% fee on funds raised and the issue of 5m options at an exercise price of \$0.0032 expiring on 6 March 2018.

Newera's CEO Mr Will Dix said, *"These funds are earmarked for the initial work programs at the high grade Plomosas Zinc/ Lead/Silver mine in northern Mexico that will include underground resource drilling and channel sampling. It is an exciting time for shareholders of Newera as the Company embarks on our first exploration program."*

*We expect to be drilling from underground towards the end of June once suitable underground drill positions are established and we will keep the market informed of our progress towards this.*

*We thank all investors who have participated in the offer and believe that the strong support for this capital raising and the previous convertible note facility, during these times of capital scarcity, is a testament to the potential of this project."*

The Placement shares and the shares to be issued on conversion of the loans are to be issued subject to Shareholder approval at the Shareholder Meeting to be held on June 5.

For Further Information, contact:

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