

27th May 2015

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Proto Resources & Investments Ltd (Proto, the Company) has received a request for a Notice of Meeting under Section 249D of the Corporation Act. The Company has also been informed that this Notice of Meeting requisition documentation has been mailed to shareholders.

Legal advice has been taken and a response to the notice appears along with the notice on the website, a link has been provided.

A copy of the documents received as well as the reply letter has been posted on the Company's website

<http://www.protoresources.com.au/investors/announcements-archive/>

Kind regards,

Benjamin Heath Cooper
Company Secretary
PROTO RESOURCES & INVESTMENTS LTD