



27 May 2015

ASX Announcement

Information Required Under ASX Listing Rule 3.10.5A

Further to the lodgement of the Appendix 3B on 25 May 2015, Blackham Resources Limited provides the following information as required under ASX Listing Rule 3.10.5A in respect of the shares issued on 22 May 2015:

(a) Dilution to existing shareholders as a result of the issue of securities under 7.1A

A total number of 2,974,693 shares were issued pursuant to Listing Rule 7.1A representing 1.5% of the post-placement capital of 198,183,856 shares.

(b) A total number of 19,230,796 shares were issued as part of the funding package agreed with Orion Mine Finance as per ASX announcement dated 19 May 2015. 16,256,076 shares were issued under Blackham's existing capacity under Listing Rule 7.1 and 2,974,693 shares were issued pursuant to Listing Rule 7.1A. The funding package gives Blackham a fully funded solution to bring the Matilda Gold Project into production.

(c) No underwriting arrangements were in place for the placement.

(d) An originating fee of \$150,000 was applicable on the total placement.

Yours faithfully

Mike Robbins
Company Secretary



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