

28 May 2015

Company Announcements Office
Australian Securities Exchange (**ASX**)
20 Bridge Street
SYDNEY NSW 2000



SALE OF SOLARWIND INVESTMENTS LIMITED (PTY) LIMITED

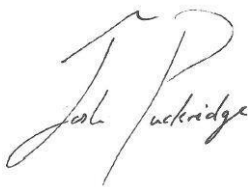
Discovery Resources Limited (**Discovery**) (**Company**) is pleased to confirm that, further to the announcement made by the Company on 17 April 2015 "Discovery to become Aquis Entertainment Limited", the Company has entered a Share Sale Agreement (**Agreement**) to sell its Namibian subsidiary Solarwind Investments (Pty) Limited (**Solarwind**) to African Mining Capital 3 Pty Ltd (**Purchaser**). The Purchaser is a subsidiary of ASX listed Kunene Resources Limited (ASX: KNE).

Settlement of the Agreement is subject to the Company obtaining all necessary shareholder approvals required by the Corporations Act and the ASX listing rules in relation to the sale of Solarwind, including under ASX Listing Rule 11.2 for a disposal of the Company's main undertaking.

Under the Agreement, Discovery has agreed to sell 100% of its shareholding in Solarwind to the Purchaser for a consideration of A\$1 free of any loans owing to the Company and the Purchaser has agreed that, on and from the date of settlement, the Purchaser shall indemnify the Company in respect of any liability incurred by the Company in respect of Solarwind and its mining assets.

Settlement of the sale of Solarwind will occur on the date that is 5 business days after the Company's shareholders approve the sale (with a general meeting expected to be held in early July to consider the Company's sale of Solarwind).

For, and behalf of, the Board of Directors,



Josh Puckridge
Executive Director

Discovery Resources Limited

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