



MARKET RELEASE

28 May 2015

Mungana Goldmines Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Mungana Goldmines Limited (the "Company") will be suspended from official quotation immediately at the request of the Company pending the release of an announcement.

Security Code: MUX

Ben Secrett
Senior Adviser, Listings Compliance (Perth)

28 May 2014

Elizabeth Harris
ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Elizabeth,

VOLUNTARY SUSPENSION REQUEST

Mungana Goldmines Limited (ASX:MUX) requests that the securities of the Company be placed in voluntary suspension with immediate effect.

For the purposes of ASX Listing Rule 17.2, and in support of its request, the Company advises that:

1. the suspension is requested pending an announcement by the Company in relation to finalisation of formalities associated with an equity capital raising (the issue of the shares will be subject to shareholder approval);
2. it requests that the suspension remain in place until the earlier of the time it makes an announcement to the market regarding the proposed equity capital raising, or the commencement of normal trading on Monday, 1 June 2015; and
3. it is not aware of any reason why the suspension should not be granted or any other information necessary to inform the market about the suspension.

Yours sincerely



Ben-Louis Ludik
Company Secretary