

MARKET RELEASE

28 May 2015

Cokal Limited

TRADING HALT

The securities of Cokal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 1 June 2015 or when the announcement is released to the market.

Security Code: CKA

Ben Secrett

Senior Adviser, Listings Compliance (Perth)



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www.cokal.com.au

28 May 2015

Mr Mauro Piccini Senior Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

By email: mauro.piccini@asx.com.au

Dear Mauro

Request for trading halt

Cokal Limited (Company) requests a trading halt in respect of its shares with immediate effect.

The trading halt is requested pending an announcement by the Company in relation to the proposed takeover offer by PT Cakra Mineral Tbk (**Proposed Offer**).

In accordance with Listing Rule 17.1, the Company advises:

- 1. the trading halt is necessary for the Company to make an announcement to the market in relation to the Proposed Offer;
- the trading halt should remain in place until the commencement of trading on Monday 1 June 2015 unless before that time it makes an announcement in relation to the Proposed Offer or requests that the trading halt be lifted; and
- 3. the Company is not aware of any reason why the trading halt should not be granted or any other reason why the trading halt should not be granted.

COKAL

Yours sincerely

Victor Kuss

Company Secretary