

28 May 2015

Manager of Company Announcements  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

By E-Lodgement

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## Revised Indicative Timetable

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Further to the announcement released today “Magnolia Resources to Acquire Revolutionary Interior Design E-commerce Platform”, the Board of the Company would like to provide a revised indicative timetable for the Whole New Home Transaction.

### Indicative timetable

Activity	Date
Dispatch of Notice of Meeting seeking shareholder approval	12 June 2015
Lodgment of Prospectus	22 June 2015
Shareholder meeting	15 July 2015
Closing date of Prospectus offer	17 July 2015
Completion of the acquisition of PDT	21 July 2015
Expected date for reinstatement to official quotation on ASX	5 August 2015

*The above table is an indication only and is subject to change. Shareholders should also note that the Company's securities will be suspended from trading on the day of the Company's general meeting seeking shareholder approval for the Transaction and if such approval is obtained will remain suspended until such time as the Company has satisfied Chapters 1 and 2 of the ASX Listing Rules.*

For and on behalf of the Board

**Aaron Bertolatti**  
Company Secretary

### BOARD & MANAGEMENT

Mr Tony King  
EXECUTIVE CHAIRMAN

Mr Travis Schwertfeger  
NON-EXECUTIVE DIRECTOR

Mr Cameron Pearce  
NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti  
COMPANY SECRETARY

### REGISTERED OFFICE

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West Perth WA 6872

### CONTACT DETAILS

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### WEBSITE

[www.magnoliareources.com.au](http://www.magnoliareources.com.au)

### SHARE REGISTRY

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Applecross  
Perth WA 6153  
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### ASX CODE

MGB