

29 May 2015

## ASX ANNOUNCEMENT

### Post Consolidation Capital Structure

Nido Petroleum Limited (ASX: NDO) ("Nido" or the "Company") is pleased to announce that the consolidation of the Company's capital, on the basis of 1 share for every 50 existing shares, as approved by shareholders at the Annual General Meeting on 22 May 2015, has now been effected.

The revised capital structure following the Consolidation is as follows:

	Ordinary Shares
Capital Structure Pre-Consolidation	2,188,266,468
<b>Capital Structure Post-Consolidation</b>	<b>43,765,712</b>

The deferred settlement trading period will end on 4 June 2015 and notices will be sent to shareholders advising of their pre and post consolidation holdings on this date.

For further information please contact:

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