



WHL Energy Ltd

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29 May 2015

Mr James Rowe
Manager, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40 Central Park, 152-158 St George's Terrace
Perth WA 6000

Dear Mr Rowe

The directors of WHL Energy Limited hereby request an extension of the voluntary suspension of the company's securities.

The reason for the request is due to the requirement for additional time to conclude funding arrangements.

The voluntary suspension is requested until an announcement is made to the market which is expected prior to the open of trading on Wednesday 3 June 2015.

The company is not aware of any reason why the suspension should not be granted.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'I. Hobson', is written over a light blue horizontal line.

Ian Hobson
Company Secretary