

29 May 2015

Market Announcements Office ASX Limited Level 4 North Tower, Rialto 525 Collins Street MELBOURNE VIC 3000 1300 135 638

Notice pursuant to Section 630(4) of the Corporations Act

This notice is issued under section 630(4) of the *Corporations Act 2001* (Cth), by Auctus Chillagoe Pty Ltd (**Bidder**) in relation to the Bidder's takeover offer for all the shares in Mungana Goldmines Limited (**Mungana**) pursuant to the bidder's statement dated 29 April 2015 (**Bidder's Statement**).

The Bidder gives notice that the condition in section 8.9(a) (FIRB) of the Bidder's Statement has been fulfilled.

This notice is dated 29 May 2015.

Signed for and on behalf of **Auctus Chillagoe Pty Ltd**

Mhdoch

Stephen Murdoch Auctus Chillagoe Pty Ltd Chairman

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