



MARKET RELEASE

1 June 2015

Exterra Resources Limited

TRADING HALT

The securities of Exterra Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 3 June 2015 or when the announcement is released to the market.

Security Code: EXC

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)

1 June 2015

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT – EXTERRA RESOURCES LIMITED

In accordance with ASX Listing Rule 17.1, Exterra Resources Limited requests an immediate trading halt pending the release of announcement relating to the Linden Project.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday, 3 June 2015, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2111.

Yours faithfully



Dennis Wilkins
Company Secretary

Exterra Resources Limited ABN 26 138 222 705

Ground Floor, 31 Ventnor Avenue, West Perth 6005 T: +61 8 6315 1411 F: +61 8 9486 7093

info@exterraresources.com.au www.exterraresources.com.au