



MARKET RELEASE

1 June 2015

Cove Resources Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of Cove Resources Limited will be reinstated to official quotation as from the commencement of trading on Tuesday, 2 June 2015, following the completion of a restructuring.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule - fully paid ordinary shares
2. Top 20 holders - fully paid ordinary shares
3. Distribution schedule – quoted options
4. Top 20 holders - quoted options
5. The Company's capital structure
6. Listing Rule 3.1 statement
7. Term and Condition of options

Security Code: CVE
 CVEO

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