

COVE RESOURCES LIMITED

CLASS GROUP: LISTED OPTIONS @\$0.005

NAME AND ADDRESS	UNITS	% I/C	RANK
WHITE SWAN NOMINEES PTY LTD	250,400,000	44.01	1
HOLDREY PTY LTD <DON MATHIESON FAMILY A/C>	30,000,000	5.27	2
JIGSAW INVESTMENT HOLDINGS <JIGSAW INVESTMENT A/C>	28,000,000	4.92	3
EREBON PTY LTD	20,000,000	3.51	4
MAHSOR HOLDINGS PTY LTD <ROSHAM FAMILY S/F NO2 A/C>	17,710,000	3.11	5
MYCATMAX PTY LTD <THE VIKING S/F A/C>	16,800,000	2.95	6
JACKIE AU YEUNG	15,000,000	2.64	7
AZALEA FAMILY HOLDINGS PTY LTD <NO 2 A/C>	10,000,000	1.76	8
CHASE PROPERTIES & DEVELOPMENT PTY LTD <THE JAMAR INVESTMENT A/C>	10,000,000	1.76	9
TMENA PTY LTD <COMBIVAN PTY LTD A/C>	7,000,000	1.23	10
KATONE INVESTMENTS PTY LTD	6,000,000	1.05	11
GAVIN REZOS	5,000,000	0.88	12
MS MERLE SMITH & MS KATHRYN SMITH <MINI PENSION FUND A/C>	5,000,000	0.88	13
MR RODNEY SHUTTLEWORTH & MRS NATALIE BOULT	4,000,000	0.70	14
MR FARIS CASSIM	3,800,000	0.67	15
RAM PLATINUM PTY LTD <R MICHAELS FAMILY A/C>	3,700,000	0.65	16
MR DARIEN CHARLES JAGGER <THE BALCONY INVESTMENT A/C>	3,200,000	0.56	17
MR MARCUS GRACEY	3,000,000	0.53	18
MR MURRAY JOHN JACOB & MRS SARA CAROLINE JACOB	3,000,000	0.53	19
<AQUATICA SUPERFUND A/C>			
MRS SARA JACOB	3,000,000	0.53	20
*** REPORT TOTAL ***	444,610,000	78.14	
*** REMAINDER ***	124,390,000	21.86	
*** GRAND TOTAL ***	569,000,000	100.00	