

28 May 2015

Mauro Piccini  
Adviser, Listings Compliance (Perth)  
By email

Dear Mauro,

**Confirmations for Re quotation**

I refer to your letter of 29 April 2015 granting conditional approval for the reinstatement to the official quotation of the securities of Cove Resources Limited (the "Company") and provide the following confirmations as requested;

- a) The Company confirms it is in compliance with the listing rules, and in particular listing rule 3.1.
- b) The Company confirms that it is not aware of any legal, regulatory or contractual impediments to the Company undertaking the activities disclosed in the Prospectus.

Yours faithfully



Winton Willesee  
Executive Chairman  
Cove Resources Limited