

Supplementary Prospectus

Energy World Corporation Ltd
ABN 34 009 124 994

1 IMPORTANT INFORMATION

This supplementary prospectus (**Supplementary Prospectus**) is intended to be read with the prospectus dated 15 May 2015 (**Prospectus**) issued by Energy World Corporation Ltd ABN 34 009 124 994.

This Supplementary Prospectus should be read together with the Prospectus. Unless otherwise indicated, terms defined in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus is dated 1 June 2015 and a copy of this Supplementary Prospectus was lodged with ASIC on that date. Neither ASIC, ASX nor any of their respective officers take any responsibility for the contents of this Supplementary Prospectus.

2 WITHDRAWAL OF OFFER

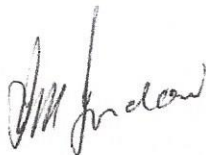
This Supplementary Prospectus formally withdraws the Offer in the Prospectus.

The Company advises that the Offer is now closed and that the timetable for the Offer as set out in the Prospectus is no longer in effect. Accordingly, no Convertible Notes will be issued and the Company will not be accepting any Applications.

3 DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue is authorised and consented to by the Directors.

Dated: 1 June 2015



Ian Jordon
Director and Company Secretary
Energy World Corporation Limited