

MARKET RELEASE

2 June 2015

Pan Asia Corporation Limited

TRADING HALT

The securities of Pan Asia Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 4 June 2015 or when the announcement is released to the market.

Security Code: PZC

Ben Secrett
Senior Adviser, Listings Compliance (Perth)



02 June 2015

Mr Jeremy Newman Listings Compliance Perth Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Jeremy

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Pan Asia Corporation Limited (the "Company"; ASX: PZC) requests a trading halt of its securities pending the release of an announcement regarding a corporate transaction.

The trading halt is to last until the earliest of the Company releasing the announcement to the market or the commencement of trading on Thursday 04 June 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance.

Yours sincerely

Jason/Campbell Company Secretary