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Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Entitlement Offer - acceptances and shortfall

The company's entitlement offer (Offer) of up to **70,341,893** ordinary fully paid shares at a price of 2 cents each pursuant to a prospectus dated 7 May 2015 (Prospectus) has closed with acceptances of **47,695,998** shares (representing a 68% acceptance rate) leaving a shortfall of **22,645,895** shares.

The directors are pleased to announce that, in addition, applications for **16,625,807** of the shortfall shares have been received from existing shareholders and these have been accepted in accordance with the provisions of Clause 6.8 of the Prospectus.

The residual shortfall of **6,020,088** shares (representing 8.6% of the Offer) may be placed at the Directors' discretion within 3 months of the close of the Offer.

The total capital raised from the issue is **\$1,286,436** before costs.

The new shares will be issued and allotted on or before 4 June 2015.

J N Pitt
Chairman