



Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

Dear Sir or Madam:

# DESPATCH OF OFFER MEMORANDUM

Southern Hemisphere Mining Limited (ASX: **SUH**) is pleased to advise that the Offer Memorandum and accompanying personalised Entitlement and Acceptance Form in relation to the Non-Renounceable Rights Offer (the "**Offer**") announced on May 22, 2015, has today been despatched to Eligible Shareholders.

The Offer is now open and will **remain open until Friday June 12, 2015**. The indicative timetable for the Offer is as follows:

Event	Date
<b>Offer Memorandum sent to Shareholders</b> – dispatch of Offer Memorandum and Entitlement and Acceptance Forms – Offer opens for acceptances	2 June 2015
<b>Closing Date</b> – the last day for receipt of acceptance forms (5.00pm WST)	12 June 2015
<b>Deferred settlement</b> – Shares trade on a deferred settlement basis	15 June 2015
<b>Shortfall notification</b> – ASX notified of under-subscriptions and completion announced	17 June 2015
<b>Allotment and issue</b> – allotment of New Shares under the Entitlement and Acceptance Forms	19 June 2015
<b>Deferred settlement trading ends</b> – holding statements sent to shareholders	22 June 2015
<b>Normal trading commences</b>	22 June 2015

Should shareholders have any queries or require replacement Forms, they are welcome to contact the Company.

Yours faithfully

Derek Hall  
Company Secretary



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