

TARUGA GOLD LIMITED

Accelerating Exploration in West Africa

June 2015



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Taruga Gold Limited – A Focused Explorer



Growth Strategy

- Identification and Acquisition Highly Prospective Landholding of Projects
- Joint Venture with Resolute Mining Ltd for 3 Cote d'Ivoire concessions (US\$3M spend over 4 years to earn 75%)
- Identifying Additional Joint Venture opportunities to enhance shareholder value
- Project Portfolio with advanced projects in Mali with High Grade Drill Intersections and Extensive landholding in Cote d'Ivoire

Value Proposition

- Experienced Management and Local Expertise Ability to gain projects
- Completion of Joint Ventures and Assessment of Opportunities
- Fast moving to take advantage of opportunities
- Highly Experienced in the West African Gold Region

\$1 Million Placement Completed



Announced \$1M placement and SPP

Sprott Rationale

- Sprott Inc. subscribed to \$500,000 subject to shareholder approval
- Support from existing major shareholders
- New sophisticated investors entering register
- Belief in West Africa as rich gold province
- Gold focused investment group
- Positive towards company due to our ground position, early stage exploration programs and Joint Venture agreements
- Acknowledge Exploration focus and activity with low corporate overheads



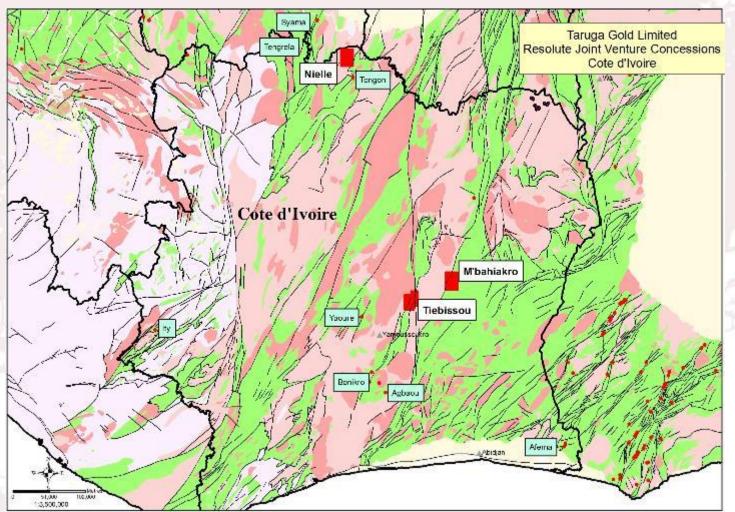
Resolute Joint Venture

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Expenditure of US\$3 Million to earn 75% in 3 concessions

Exploration activity commences – geochemical sampling and geological mapping.

In event of discovery, Taruga free carried through to completion of Feasibility



Capital Structure and Management



oruary 7 2012

ASX Code TAR

Market Cap A\$2.2M

Current Shares 448M

Directors and 11%

Management Shares

Bernard Aylward BSc (Hons – Geol)

Managing Director

20 years' experience as Manager & Exploration Geologist across West Africa, Australia and Europe. Extensive experience in West Africa project acquisition, exploration and development.

Frank Terranova

Non-Executive Chairman

Frank is a Chartered Accountant with extensive experience in corporate finance, financial risk management and executive management of resource focused listed companies.

Myles Campion

Non-Executive Director

Myles has over 24 years' experience in the natural resources sector, including Resource analyst, Fund Manager, equities research and project and debt financing.

Dan Smith

Non-Executive Director and Joint Co Sec

Dan has a strong background in finance with primary and secondary capital markets expertise. Dan is currently a director of ASX listed Fraser Range Metals Group Limited and is a director of Minerva Corporate, a private corporate consulting firm

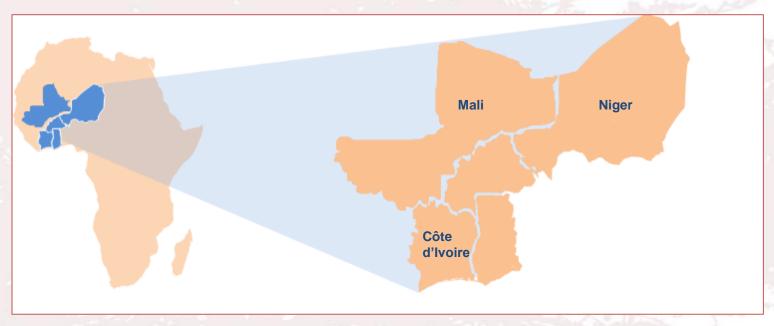
Sam Edis

Joint Company Secretary

Sam trained at the College of Law in Bloomsbury, London and is an Associate of the Governance Institute of Australia. Sam currently works with a number of ASX-listed companies facilitating compliance and capital raisings, IPOs and investor relations.

Taruga Gold – West Africa





Focus on West Africa - world class gold province

Projects in **proven gold** mineralised districts

Highly prospective exploration

Licences in pro-mining countries: Mali, Cote d'Ivoire and Niger

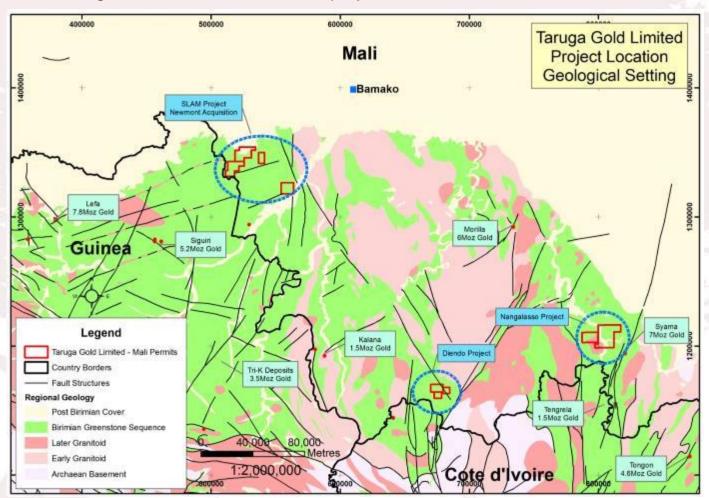
Mali Projects

Focus on exploration of highly prospective projects with defined gold anomalism

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Located in highly mineralised southern Mali

Over 830km² in the Nangalasso, Diendio and SLAM projects



Nangalasso Project

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Located in a highly-mineralised district and just 30km from the Syama mine

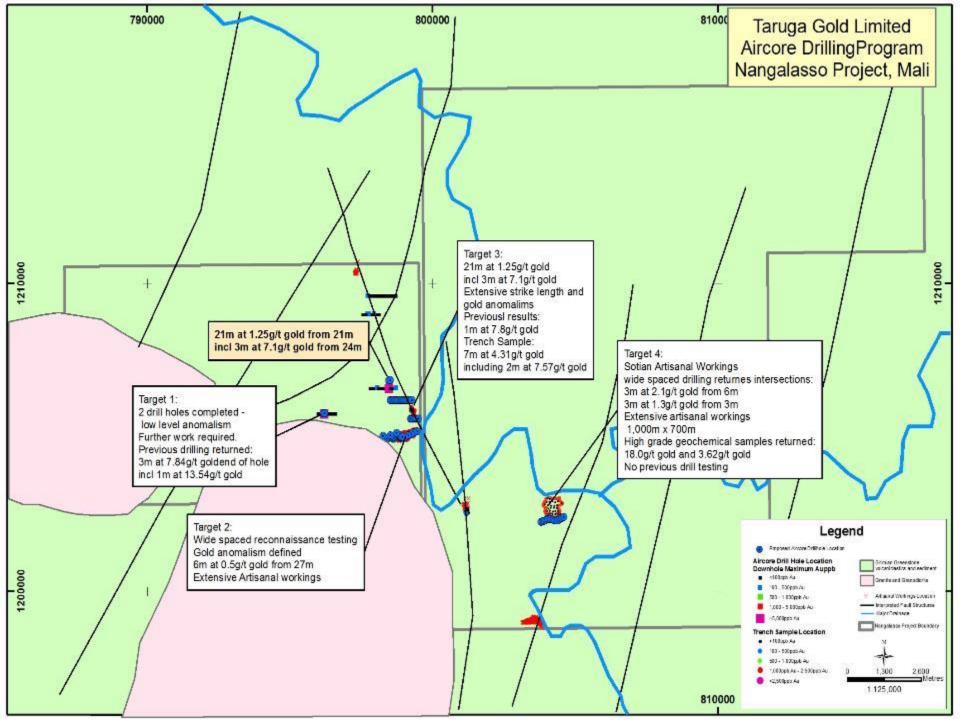
Reconnaissance drilling returned 3m at 7.12g/t gold within 21m at 1.25g/t gold, 1m at 7.8g/t gold, 3m at 7.84g/t gold

High-grade mineralised results from reconnaissance trench sampling of **7m at 4.3g/t gold** in quartz veining and alteration located 200m north of previous drilling

Vertical sampling targeting the profile of the trench returned assays up to **2.9g/t gold from surface**

Field reconnaissance highlights 1,000m x 700m extensive area of artisanal workings returning assay values up to 18.0g/t gold,3.6g/t gold and 3.54g/t gold. No previous drill testing has targeted this exciting area



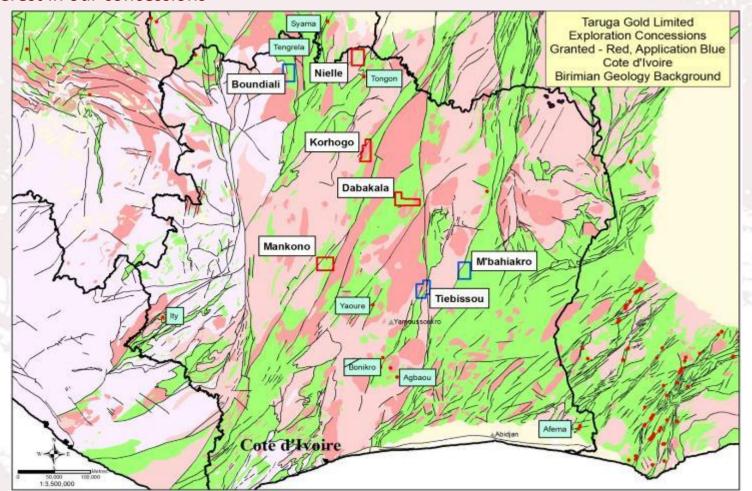


Côte d'Ivoire Projects

Extensive landholding in highly prospective location



Initial geochemical sampling completed on concessions with very encouraging results returned Joint Venture completed with Resolute Mining for 3 licences – major expenditure commitment to earn interest in our concessions



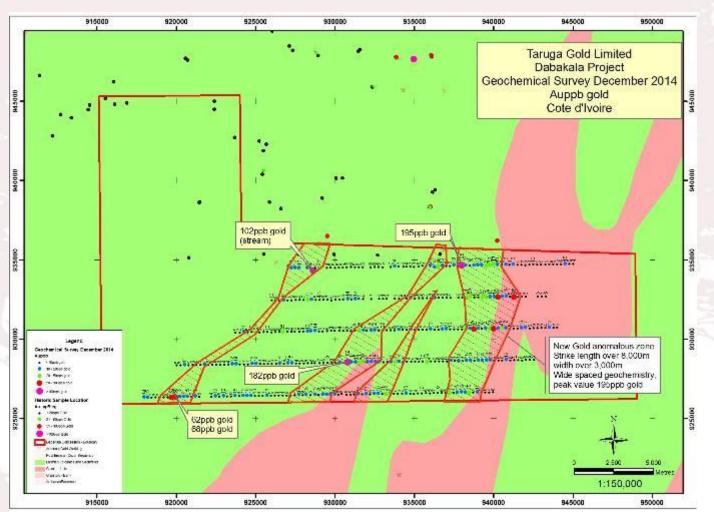
Dabakala Project

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Geochemical Sampling Highlights major gold anomalous zone

8km x 3km anomaly, peak value 195ppb gold

First Exploration completed





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For more information contact:

Bernard Aylward

Managing Director bernard.aylward@tarugagold.com.au +61 418 943 345