

3 June 2015

## Noble Mineral Resources Limited (Subject to Deed of Company Arrangement) (the Company)

**The Company executes a varied Deed of Company Arrangement proposed by Pager Partners.**

- At the meeting of creditors convened pursuant to Section 445F of the Corporations Act 2001 (the Act) held on 16 March 2015 creditors approved the recapitalisation proposal put forward by Pager Partners.
- The Deed of Company Arrangement to bring the recapitalisation proposal into effect was executed on 2 June 2015.
- The Company and Pager Partners will now work together to convene a shareholders meeting in order for shareholders to vote on the recapitalisation proposal.

Should you have any queries in relation to this announcement, please contact Dawn Murchison on (08) 9214 1444



**Martin Jones**  
Joint and Several Deed Administrator

ENDS