



3 June 2015

ASX Announcement

Information Required Under ASX Listing Rule 3.10.5A and ASX Listing Rule 7.1A.3

Further to the lodgement of the Appendix 3B on 29 May 2015, Blackham Resources Limited provides the following information as required under the ASX Listing Rules for the securities issued on 28 and 29 May 2015:

Information required under LR 3.10.5A:

- (a) Dilution to existing shareholders as a result of the issue of securities under 7.1A

A total number of 200,001 shares were issued pursuant to Listing Rule 7.1A representing 0.1% of the post-issue capital of 198,383,857 shares.

- (b) A total number of 200,000 shares were issued to a service provider in lieu of services provided under an agreement dated 12 May 2015. One share was issued for cash consideration under a prospectus dated 22 May 2015.

- (c) No underwriting arrangements were applicable on the issues.

- (d) Apart from the fees stated in the prospectus dated 22 May 2015, there were no fees applicable on the issues.

Information required under LR 7.1A.3:

On 28 May 2015, the Company issued 200,000 shares to a service provider under the Company's 7.1A capacity approved at the AGM on 27 November 2014.

Under ASX Listing Rule 7.1A.3, the Company issued the non-cash consideration securities at an issue price of \$0.15 per share. This price was no lower than 75% of the VWAP calculated over the 15 trading days on which trades in the securities were recorded immediately before the securities were issued. The 15 day VWAP up to and including 27 May 2015 was \$0.1702.



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The price of \$0.15 was set under an agreement between the service provider and the Company dated 12 May 2015. The price was 15.3% higher than the share price for the Orion placement shares announced to the market on 19 May 2015. The agreement with the service provider was signed for and on behalf of the Board of Directors who had previously been briefed and had agreed to the share issue price.

An independent valuation was not considered necessary due to the materiality of the transaction.

Yours faithfully

Mike Robbins
Company Secretary