



Southern Crown Resources Limited
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3rd June 2015

ASX Announcement

By e-lodgement

CLOSURE AND SHORTFALL OF PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

Southern Crown Resources Limited (**Company**) advises that its non-renounceable entitlement issue of one (1) Share for every four (4) Shares held by those Shareholders registered at the Record Date at an issue price of \$0.03 per Share to raise up to approximately \$322,500 (before costs) (**Offer**), closed at 5:00pm (WST) on 29 May 2015.

Pursuant to the Offer the Company received applications to subscribe for 8,100,215 new Shares from eligible shareholders under the Offer to raise approximately \$243,006. This represents approximately 75.4% of all Shares offered under the Offer.

The Company advises that the results of the Offer are as follows:

Total number of Shares offered under the Offer	10,750,000 Shares
Total number of Shares applied for by eligible shareholders under the Offer	5,538, 845 Shares
Shortfall Shares applied for by eligible shareholders under the Offer	2,561,370 Shares

The remaining 2,649,785 Shortfall Shares will be placed by the Directors in conjunction with Foster Stockbroking, as set out in the Offer Document.

If you have any queries concerning the Offer, please contact your financial adviser or the Company on +61 3 9813 3882.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Adrian Hill", is positioned above the printed name of the Company Secretary.

ADRIAN HILL
COMPANY SECRETARY
SOUTHERN CROWN RESOURCES LIMITED