



Level 3, 2 Elizabeth Plaza, NORTH SYDNEY NSW 2060
PO Box 98, NORTH SYDNEY NSW 2059
Phone: +61 2 9927 2000
Fax: +61 2 9927 2050
Website: www.kblmining.com.au

ACN 129 954 365

4 June 2015

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Convertible Notes (KBLGA) Record Date for Interest Payment

KBL Mining Limited ("KBL" or "the Company") advises that the Record Date for the next interest payment on the Company's convertible notes (KBLGA) will be Monday 22 June 2015. Based on the increased interest rate of 12% per annum effective from 1 January 2015 a payment of 2.2613 cents per note will be made on Tuesday 30 June 2015.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Ivo Polovineo', with a stylized flourish at the end.

Ivo Polovineo
Company Secretary