

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001

Name of entity	Resource Star Limited
ABN	71 098 238 585

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mathew Walker
Date of last notice	23 April 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	-
Date of change	1 June 2015
No. of securities held prior to change	- 80,000,000 Fully Paid Ordinary Shares - 15,000,000 RSLO Listed Options exercisable at \$0.004 on or before March 2016 - 15,000,000 Unlisted Options exercisable at \$0.008 on or before 31 December 2017
Class	Fully paid ordinary shares and Unlisted options
Number acquired	- 10,000,000 Fully Paid Ordinary Shares held in the name of Mathew Walker - 5,000,000 Unlisted Options exercisable at \$0.008 on or before 31 December 2017
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$60,000
No. of securities held after change	- 90,000,000 Fully Paid Ordinary Shares - 15,000,000 RSLO Listed Options exercisable at \$0.004 on or before March 2016 - 20,000,000 Unlisted Options exercisable at \$0.008 on or before 31 December 2017
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off Market Trade

Part 2 – Change of director's interests in contracts – N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.