

4 June 2015

ASX ANNOUNCEMENT

Notices Providing Details of Shareholdings Pre and Post Consolidation

Pursuant to ASX Listing Rule 3.17.1, Nido Petroleum Limited (ASX: NDO) (“Nido” or the “Company”) is pleased to announce that letters have been dispatched to shareholders today providing details of their shareholdings pre and post consolidation. A copy of the letter sent to shareholders is attached.

For further information please contact:


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Update your information:

 **Online:**
www.investorcentre.com/contact


 **By Mail:**
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

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(international) +61 3 9415 4000

Holder Identification Number (HIN)	
X 9999999999	
Securities Sub-Register	
CHESS	
PRE CONSOLIDATION SHAREHOLDING	POST CONSOLIDATION SHAREHOLDING
50000	1000

4 June 2015

 For your security keep your SRN/HIN confidential

Dear Shareholder,

At the General Meeting of Nido Petroleum Limited held on 22 May 2015 shareholders approved the resolution authorising a consolidation of the Company's Share Capital on the basis of converting every fifty (50) shares held into one (1) share (Consolidation). Any resulting fractions of a share have been rounded up to the nearest whole number of shares.

Details of your shareholding on a pre-consolidation and post consolidation basis are set out above.

If you have any queries please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

If you are a broker sponsored holder, you will also be forwarded a statement by the ASX after the end of the month.

Yours faithfully

Nido Petroleum Limited