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5<sup>TH</sup> June 2015

## **ASX Announcement**

By e-lodgement

## COMPLETION OF PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

Southern Crown Resources Limited (**Company**) advises that its non-renounceable entitlement issue of one (1) Share for every four (4) Shares held by those Shareholders registered at the Record Date at an issue price of \$0.03 per Share to raise up to approximately \$322,500 (before costs) (**Offer**), has now been completed.

The Company confirms that in relation to the Shares subscribed for under the Offer:

- (a) 8,100,215 Shares were issued on 5 June 2015 and the Company is applying for quotation of these Shares; and
- (b) the Company now has a total of 61,851,697 fully paid ordinary shares on issue.

A copy of the Top 20 shareholders following the close of the Offer is also attached.

If you have any queries concerning the Offer, please contact your financial adviser or the Company on +61 3 9813 3882.

Yours sincerely

ADRIAN HILL

**COMPANY SECRETARY** 

SOUTHERN CROWN RESOURCES LIMITED

Top 20 Holders

NAME AND ADDRESS		UNITS	% I/C RAN	1K
1	WESTORIA RESOURCE INVESTMENTS LIMITED		3,854,168	6.23
2	MR GRANT POVEY		3,773,344	6.10
3	MR HARRY HATCH		3,179,800	5.14
4	MR HARRY HATCH		2,400,000	3.88
5	MR NICHOLAS SIMON DRAPER & MRS MELINDA JANE DRAPER <draper a="" c="" fund="" super=""></draper>		2,200,000	3.56
6	MS JACKIE AU YEUNG		2,000,000	3.23
7	TEMPO CAPITAL PTY LTD <tempo a="" c="" fund="" growth=""></tempo>		1,632,916	2.64
8	MR DIRK VAN DER STRUYF & MRS STEPHANIE VAN DER STRUYF <van a="" c="" der="" f="" s="" struyf=""></van>		1,578,125	2.55
9	WESTORIA RESOURCE INVESTMENTS LTD		1,562,500	2.53
10	INVICTUS CAPITAL PTY LTD <main a="" c="" family=""></main>		1,342,153	2.17
11	MR ROSS FRANCIS STANLEY		1,100,000	1.78
12	GANDRIA CAPITAL PTY LTD <the a="" c="" family="" tedblahnki=""></the>		1,044,147	1.69
13	MRS KATRINA FRANCES BANKS-SMITH		1,020,000	1.65
14	GASMERE PTY LTD		1,000,000	1.62
15	MR BRIAN HENRY MCCUBBING & MRS ADRIANA MARIA MCCUBBING <b a="" c="" fund="" mccubbing="" super=""></b>		1,000,000	1.62
16	MR ROBERT LINDSAY SHIRLEY & MRS GINA MICHELLE SHIRLEY <r a="" c="" fund="" l="" shirley="" super=""></r>		1,000,000	1.62
17	UBS NOMINEES PTY LIMITED		1,000,000	1.62
18	PRESSURE DROP PTY LTD		833,334	1.35
19	CHALKSTICK PTY LTD <the a="" c="" f="" fragomeni="" s=""></the>		812,500	1.31
20	ANKEV INVESTMENTS PTY LTD <ankev a="" c="" investments="" super=""></ankev>		750,000	1.21
	*** REPORT TOTAL ***  *** REMAINDER ***		33,082,987 28,768,710	53.49 46.51
	*** GRAND TOTAL ***		61,851,697	100.00