

Notice reference number: 0638.15.06

Notice date: 5/06/2015

**What's this about?**

Effective date: 10/06/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Mustang Resources Limited (previously OGI Group Limited) – Reinstatement to Official Quotation

Description

The securities of Mustang Resources Limited (the “Company”) were suspended from Official Quotation on 23 January 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Wednesday 10 June 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

<u>Quoted Securities:</u>	57,201,276 fully paid ordinary shares
<u>ASX Code:</u>	MUS
<u>Time:</u>	10 am AEST (8 am WST)
<u>Date:</u>	Wednesday 10 June 2015
<u>ASX Trade Abbreviation:</u>	MUSTANG
<u>ISIN:</u>	AU000000MUS8
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	To be advised
<u>Registered Office:</u>	566 Elizabeth Street Melbourne VIC 3000  Tel: +61 3 9349 1488 Fax: +61 3 9349 1186 Email: admin@mustangresources.com.au

<u>Company Secretary:</u>	Chris Ritchie
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<u>Share Registry:</u>	Advanced Share Registry Services 110 Stirling Highway NEDLANDS WA 6009  Tel: + 61 8 9389 8033 Fax: +61 8 9262 3723
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<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 61 of the Company's prospectus dated 2 April 2015.
<u>Activities:</u>	Exploration for diamonds and other minerals
<u>Restricted Securities</u>	<p>5,650,000 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>1,500,000 options exercisable at \$0.20 on or before 1 December 2016 classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>500,000 options exercisable at \$0.20 on or before 31 October 2016 classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>6,860,000 Class E Performance Rights and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>6,860,000 Class F Performance Rights and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>6,860,000 Class G Performance Rights and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>27,380,060 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 21 May 2015.</p> <p>2,238,806 options exercisable at \$0.21 on or before 21 May 2017 classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 21 May 2015.</p> <p>2,238,806 Class A Performance Rights classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 21 May 2015.</p> <p>1,119,403 Class B Performance Rights classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 21 May 2015.</p> <p>2,238,806 Class C Performance Rights classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 21 May 2015.</p> <p>1,119,403 Class D Performance Rights classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 21 May 2015.</p> <p>7,140,000 Class E Performance Rights classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 21 May 2015.</p> <p>7,140,000 Class F Performance Rights classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 21 May 2015.</p> <p>7,140,000 Class G Performance Rights classified as restricted securities by ASX and to be held in escrow for a period of 12 months from the date of issue being 21 May 2015.</p>
<u>Securities not quoted</u>	149,253 options exercisable at \$0.2412 on or before 10 November 2017.

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 2 April 2015.

Need more information?

Issued by  
Elizabeth Harris

Contact Details  
08 9224 0000

Disclaimer