



Australian Securities Exchange
 Level 40, Central Park
 152-158 St George's Terrace
 PERTH WA 6000

Dear Sir or Madam:

EXTENSION TO CLOSING DATE FOR RIGHTS ISSUE OFFER

As announced on May 22, 2015, Southern Hemisphere Mining Limited (ASX: **SUH**) (the "Company") is conducting a non-underwritten, non-renounceable pro rata rights offer of one (1) new fully paid share for every three (3) ordinary shares held at an issue price of \$0.01 (or 1 cent) per new share subscribed, to raise up to approximately \$828,000 before costs (the "Offer").

The Company wishes to advise that to accommodate the requests of shareholders, it will be extending the closing date for the Offer by 9 business days from June 12, 2015 to 5pm WST on **Thursday June 25, 2015**.

The revised indicative timetable for the Offer is set out below:

Event	Date
Offer Memorandum sent to Shareholders – dispatch of Offer Memorandum and Entitlement and Acceptance Forms – Offer opens for acceptances	2 June 2015
Closing Date – the last day for receipt of acceptance forms (5.00pm WST)	25 June 2015
Deferred settlement – Shares trade on a deferred settlement basis	26 June 2015
Shortfall notification – ASX notified of under-subscriptions and completion announced	30 June 2015
Allotment and issue – allotment of New Shares under the Entitlement and Acceptance Forms	2 July 2015
Deferred settlement trading ends – holding statements sent to shareholders	3 July 2015
Normal trading commences	3 July 2015

Yours faithfully

A handwritten signature in blue ink that reads "D Hall".

Derek Hall
 Company Secretary



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