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Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
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Expiry of Unlisted Options

KBL Mining Limited ("KBL" or "the Company") advises that the following unlisted options expired on 30 May 2015:

- 2,800,000 options (KBLAM) – exercise price 33.34 cents each.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Ivo Polovineo', with a stylized flourish at the end.

Ivo Polovineo
Company Secretary