



Address: 108 Outram Street, WEST PERTH, WA, 6005

Tel: (+61 8) 9486 7244 Fax: (+61 8) 9463 6373

Postal: PO Box 1974, WEST PERTH, WA, 6872

10 June 2015

Market Announcements
The Australian Securities Exchange
20 Bridge Street
SYDNEY, NSW, 2000

Dear Sir/Madam,

NOTICE OF OPTION EXPIRY

Please find attached a letter sent to Optionholders yesterday regarding the expiry of listed options (BGDO) on 30 June 2015.

A handwritten signature in blue ink, appearing to read 'Andrew Rowell', is placed above the printed name.

Andrew Rowell
Company Secretary
BGD Corporation Ltd



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Tuesday 9th June 2015

Notice to holders of listed options exercisable at \$4.60 on or before 30 June 2015 (“OPTIONS”)

We write to you as a registered holder of Options. These options entitle you to acquire ordinary fully paid shares in BGD Corporation Ltd (“Company”). Each option held is for the acquisition of one fully paid share in the issued capital of the Company (“Ordinary Share”), and the exercise price is \$4.60 per share.

You are formally advised that these options will expire at 5.00pm Western Standard Time (WST) on 30 June 2015, and official quotation of these options on the Australian Securities Exchange (“ASX”) will cease at close of trading on Tuesday, 23 June 2015, being 5 trading days before the expiry date.

The Options may be exercised in whole or in part by completing the form entitled *Notice of Exercise of Options* (“Notice of Exercise”) overleaf and returning it to the Company’s Share Registry together with payment of \$4.60 for each Ordinary Share applied for, by no later than 5.00pm (WST) on 30 June 2015. Please note a Notice of Exercise is only effective when the Company has received payment in full for the quantity of shares being applied for in cleared funds.

If the Notice of Exercise together with payment in cleared funds is not received by the Share Registry on or before 5.00pm WST on 30 June 2015, the option will not be exercised and will result in forfeiture of any rights that you as an optionholder may have had in relation to ordinary shares.

Pursuant to Listing Rule 6.24, Appendix 6A, item 6 of the ASX Listing Rules, the Company provides the information contained in this notice.

Market (Closing) Prices of Shares

Pursuant to ASX Listing Rules, the Company provides the following information in this notice.

Latest available market (closing) price of shares in the Company on the ASX was \$0.012 on 8 June 2015, being the last trading day prior to the date of this notice.

During the three months preceding the date of this notice, the highest market (closing) price of shares in the Company on the ASX was \$0.018 on 6 May 2015, 7 May 2015, 12 May 2015, 13 May 2015, 14 May 2015 and 15 May 2015 and the lowest market (closing) price of shares in the Company on the ASX was \$0.010 on 8 April 2015.

How to Exercise your Options

Once your Notice of Exercise is complete and signed, please forward it, together with payment, to:

BGD Corporation Ltd
PO Box 1974
West Perth WA 6872

to be received and funds cleared prior to 5.00pm WST on 30 June 2015.

Payments must be in Australian dollars, and cheques should be made payable to "BGD Corporation Ltd" and crossed "Not Negotiable" and drawn on an Australian bank.

If you have any enquiries concerning this Notice or your option holding, please contact the Company Secretary, Andrew Rowell on 0400 466 226 Monday to Friday (excluding public holidays) between 8:30 am and 5:30 pm (WST).

Yours faithfully



Andrew Rowell
Company Secretary
BGD Corporation Ltd



ABN 78 009 074 588

All registry communications to:
Automatic Registry Services
PO Box 223, West Perth, Western Australia 6872
P +61 (0)8 9324 2099 | F +61 (0)8 9321 2337
E info@automic.com.au

Use a black pen, Print in CAPITAL letters within the boxes provided

Name and Address on Registered Holding

Form with 6 horizontal lines for name and address on registered holding.

Holder Number

Form box for Holder Number.

ASX Code

BGDO

Application Form on Exercise of Options Expiring 30/06/15 @ \$4.60

To the Directors, BGD Corporation Ltd

I/We hereby exercise [] Options(s) and hand you herewith my/our cheque for \$ []

Being \$4.60 per share on application for [] Ordinary Shares in the capital of the Company.

I/We request that you allot me that number of shares and I/we agree to accept that number of shares in accordance with the Constitution of the Company and I/we authorise you to place my/our name on the register.

This section must be signed for your instructions to be executed

I/We authorise you to act in accordance with my/our instructions set out above.

Individual or Securityholder 1

Form box for Individual or Securityholder 1.

Sole Director and Sole Company Secretary

Securityholder 2

Form box for Securityholder 2.

Director

Securityholder 3

Form box for Securityholder 3.

Director/Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.