



POTASH MINERALS LIMITED



(08) 9482 0515



Ground Floor, 16 Ord Street  
West Perth WA 6005



info@potashmin.com.au

Centralised Company Announcements Platform  
Australian Securities Exchange  
10th floor, 20 Bond Street  
Sydney NSW 2000

Dear Sir,

**SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS  
ACT 2001**

Potash Minerals Limited (Company) advises that it has issued 24,278,979 ordinary fully paid shares in accordance with the Appendix 3B announced on 11 June 2015.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby notifies under section 708A(5)(e) of the Corporations Act that:

- (a) the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. The rights and liabilities attaching to the Securities.

Yours sincerely,

**For and on behalf of Potash Minerals Limited**

**Ananda Kathiravelu**  
**Chairman**

**Potash Minerals Limited**

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