

## NEWS RELEASE

11 June 2015

### Coalspur Scheme of Arrangement Becomes Effective

**VANCOUVER, British Columbia: Coalspur Mines Limited ("Coalspur" or "Company") (ASX: CPL, TSX: CPT)** is pleased to advise that a copy of the orders of the Federal Court of Australia ("Court") approving the scheme of arrangement pursuant to which KC Euroholdings S.à r.l. ("KCE") will acquire all of the ordinary shares in Coalspur ("Scheme") has been lodged with the Australian Securities and Investments Commission and the Scheme has become legally effective. A copy of the Court's orders is attached.

Coalspur shares will be suspended from trading on the Australian Securities Exchange ("ASX") and the Toronto Stock Exchange ("TSX") at the close of trade today, 11 June 2015.

Coalspur shareholders who hold shares on 18 June 2015 will be entitled to receive the Scheme consideration of A\$0.023 per share which will be paid within five business days of implementation of the Scheme. The implementation date for the Scheme is expected to be 25 June 2015.

For additional information, please contact:

**Ryan Walchuck**

Media and Investor Relations

[rwalchuck@coalspur.com](mailto:rwalchuck@coalspur.com)

P: +1 604 220 8595

No regulatory authority has approved or disapproved of the information contained in this release.

This release contains forward-looking information concerning Coalspur. All statements in this release, other than statements of historical facts, that address events or developments that Coalspur expects to occur, are statements of forward-looking information. Although Coalspur believes that such forward-looking information is based on reasonable assumptions, such information is not a guarantee of future performance and actual results or developments may differ materially from the forward-looking information.

For more information on Coalspur, investors should review Coalspur's continuous disclosure filings that are available at [www.sedar.com](http://www.sedar.com) and [www.asx.com.au](http://www.asx.com.au).

#### CANADA

1500 – 1040 West Georgia Street  
Vancouver, BC V6E 4H1  
Telephone: +1 604 697 4470

#### AUSTRALIA

Level 1, 28 Ord Street  
West Perth, WA 6005  
Telephone: +61 8 6555 2945

Coalspur Mines Limited ABN: 73 003 041 594  
TSX Code: CPT ASX Code: CPL



No: WAD49/2015

Federal Court of Australia  
District Registry: Western Australia  
Division: General

**COALSPUR MINES LIMITED (ACN 003 041 594)**  
Plaintiff

**ORDER**

**JUDGE:**                    SIOPIS J

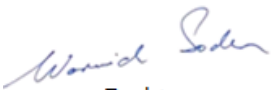
**DATE OF ORDER:**      10 JUNE 2015

**WHERE MADE:**          PERTH

**THE COURT ORDERS THAT:**

1. Pursuant to section 411(4)(b) of the *Corporations Act 2001* (Cth) (Act), the scheme of arrangement between the plaintiff and its members, in the form contained in Annexure 3 of the scheme booklet which is Exhibit MAD-01 to the affidavit of Mr Marvi Adolfina Douglas sworn 20 April 2015 in this proceeding is approved.
2. Pursuant to section 411(12) of the Act, the plaintiff be exempted from compliance with section 411(11) of the Act, in relation to the scheme of arrangement referred to in order 1.
3. The plaintiff is to lodge a copy of these orders with the Australian Securities and Investments Commission as soon as practicable.

Date that entry is stamped:

  
Registrar