

Birimian Gold
Limited

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Friday, 12 June 2015

The Company Announcements Office
Australian Securities Exchange Limited

NON RENOUNCEABLE ENTITLEMENT ISSUE ACCEPTANCES

Birimian Gold Limited (ASX: BGS) advises that acceptances under the Company's one (1) for three (3) non-renounceable entitlement issue at an issue price of \$0.011 per share, together with one (1) free attaching Option for every two (2) Shares subscribed for (Entitlement Issue), closed 9 June 2015.

Acceptances and applications for shortfall from shareholders for 61,861,869 shares and 30,930,950 options were received and the directors of the Company would like to thank participants in the Entitlement Issue, and all its shareholders for their continuing support.

The Company expects that holding statements in respect to the Entitlement Issue shares and options will be despatched on 17 June 2015 following allotment of the shares and options.

Yours sincerely

Beverley Nichols
Company Secretary