Dourado Resources Limited

ABN: 84 131 090 947

Dourado Resources Ltd is a Perth based exploration company that has been established to predominantly explore for deposits of gold and copper mineralization.

Registered Office Address

Level 11, London House 216 St Georges Terrace PERTH WA 6000

Tel: 08 9481 0389 Fax: 08 9463 6103

Directors& Management

Dr James Ellingford Non-Executive Chairman

Mr Peter Torney Non-Executive Director

Mr Peter Wall Non-Executive Director

Company Secretary

Mrs Elizabeth Hunt

ASX Code: DUO

Website: www.dourado.com.au

12 June 2015

ASX Market Announcements

Closure of Entitlement Offer

Dourado Resources Limited ('Dourado') advises that the non-renounceable pro rata entitlement offer of shares ('Entitlement Offer'), made pursuant to the prospectus dated 18 May 2015, has closed.

A total of 965,587,652 shares were offered to eligible shareholders under the Entitlement Offer. Acceptances of entitlements for 151,280,411 shares were received, along with applications for 114,138,400 additional shares, to raise a total of \$265,419.

The remaining shortfall of the offer is 700,168,841 shares which will be dealt with in accordance with Section 4.8 of the Entitlement Offer prospectus.

James Ellingford Chairman Dourado Resources Limited