

ABN 29 133 256 603

Mr Ben Tippett Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

12 June 2015

CAPITAL RAISING COMPLETED

Bridge Global Capital Management Limited is pleased to announce that its Directors have chosen to close the Prospectus dated 2 April 2015 with its capital raising completed.

The Company has raised \$3,987,000 through the IPO process, well over its required minimum subscription. The Company continues to seek reinstatement of its securities on the ASX and anticipates releasing its pre-quotation disclosure documents during the course of the next week.

As a result of pre-IPO capital raising activities the Board is pleased to note that the Company should reinstate with approximately \$4.5M of capital to undertake its business plan.

Yours Sincerely

Simon Lill Chairman