

12 June 2015

Company Announcements Office

NOTICE UNDER SECTION 708A

Great Western Exploration Limited ("the Company") hereby gives notice pursuant to Section 708A (5) (e) of the Corporations Act that it issued 10,600,000 fully paid ordinary shares in the Company ("Shares"), each with a free attaching option exercisable at \$0.05 each and expiring 30 June 2016, without disclosure to investors under Part 6D.2 of the Corporations Act 2001 on 8 June 2015.

The Company states that as at the date of this notice:

- (a) It has complied with the provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company and Section 674 of the Corporations Act 2001.
- (b) It is not aware of any excluded information for the purposes of Section 708A (7) and (8) of the Corporations Act 2001.

An Appendix 3B with respect to the issue of these Shares was lodged by the Company with the ASX on 8 June 2015.

Yours faithfully

K F Edwards
Company Secretary